



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
GAIL	2.01	SIEMENS	(4.70)
HINDUNILVR	1.93	BHARTIARTL	(4.37)
HDFCBANK	1.60	POWERGRID	(3.82)
TATASTEEL	1.30	BPCL	(3.51)
ASIANPAINT	1.23	WIPRO	(3.33)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6608.41	(95.68)	(1.43)
SMALL CAP	6583.07	(124.46)	(1.86)
IPO	1730.71	(24.80)	(1.41)

**Sectoral Indices**

AUTO	10789.60	(163.15)	(1.49)
BANKEK	14116.72	(92.42)	(0.65)
CD	7252.11	(82.10)	(1.12)
CG	9776.13	(227.23)	(2.27)
FMCG	5801.89	25.61	0.44
HC	7923.13	(89.07)	(1.11)
IPO	1730.71	(24.80)	(1.41)
IT	6515.36	17.57	0.27
METAL	9916.60	4.23	0.04
OIL & GAS	9002.90	(145.39)	(1.59)
POWER	1817.28	(23.03)	(1.25)
PSU	7291.79	(52.44)	(0.71)
REALTY	2037.35	(24.91)	(1.21)
TECK	3788.94	(18.86)	(0.50)

**Currency Movement**

USDINR	53.87	0.02↑
EURINR	72.38	0.02↓
GBPINR	83.59	0.84↓
JPYINR	57.60	0.26↓

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	656	1501	804
NSE	333	1174	75

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3365.04	1214.65
CASH SELL	3043.78	1463.64
(Provisional)	+321.26	(248.99)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1071.86	1461.95	(390.09)
Index Options	11951.65	11768.09	183.56
Stock Futures	2026.47	1687.30	339.17
Stock Options	2899.93	2833.25	66.68
Total			+199.32

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Yesterday Nifty opened with flat note and traded with negative bias, however in the first half Nifty failed to attempt higher side and registered high of 5940 and heavy selling pressure witnessed as day progressed and indices lost the upside momentum and closed at 5896.95 levels with loss of 36 points.

- ◆ The Price action formed the a large bear candle, and last three days candlesticks on daily chart resembles **Evening Star** pattern, the action is definitely bearish and move below 5770 will mean downtrend will get reasserted and in such scenario we may witness faster retracement towards 5800 - 5820 region being 50% retracement levels of the entire rally from November 2012 low of 5548 to recent high of 6111. and below that the next support is seen at 5730 - 5735.
- ◆ The recent declines in Nifty resulted in a bearish crossover of 8 x 21 EMA for the first time since late November 2012, and substance below 21 EMA currently placed around 5965 will see the index remain in corrective mode.
- ◆ In the entire up move since June 2012 lows, each up leg has been retraced by maximum 50% as the index has tended to form higher bottom precisely near the 50% retracement mark of the preceding up leg The 5800 - 5820 region remains a crucial support from a medium term perspective being the 50% retracement levels of the entire rally from November 2012 low (5548-6111).

For today trend deciding level for Nifty placed at 5907 if Nifty trade above this level then it may go up to 5920 - 5940 - 5955 level. However if Nifty trade below 5907 then it may find immediate support at 5885 level any violation of such support would signal further decline up to 5970 - 5835 level.

**Indian Index Movement**

MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19626.81	5933.20	5 Days	19522	5911
HIGH	19639.83	5940.20	20 Days	19810	5998
LOW	19444.33	5884.55	48 Days	19656	5963
CLOSE	19497.18	5896.95	100 Days	19191	5829
CHANGE IN PTS	(110.90)	(36.00)	120 Days	18959	5754
CHANGE IN %	(0.57)	(0.61)	200 Days	19148	5506

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	19332	19414	19527	19610	19723	19522	19810	19617
NIFTY	5852	5874	5907	5930	5963	5911	5998	5954
BANK NIFTY FUTURE	12222	12282	12372	12431	12521	12386	12578	12564
NIFTY FUTURE								
<b>NIFTY COMPONENTS</b>								
ACC	1234	1221	1247	1259	1272	1259	1313	1374
AMBUJACEM	189	187	191	192	194	190	197	201
ASIANPAINT	4469	4413	4509	4565	4604	4513	4484	4401
AXISBANK	1410	1388	1447	1469	1506	1468	1447	1388
BAJAJ-AUTO	1986	1970	2007	2023	2043	2038	2052	2071
BANKBARODA	753	747	760	765	772	765	824	836
BHARTIARTL	306	300	316	322	332	320	338	329
BHEL	202	201	205	206	209	207	214	221
BPCL	378	369	393	403	418	401	415	380
CAIRN	310	307	314	317	321	315	324	327
CIPLA	378	375	384	387	393	388	399	410
COALINDIA	347	343	350	354	357	344	347	355
DLF	250	246	256	260	266	264	265	241
DRREDDY	1849	1823	1878	1904	1934	1890	1913	1879
GAIL	328	322	333	339	344	333	349	354
GRASIM	3041	3009	3066	3098	3122	3042	3024	3128
HCLTECH	700	692	710	718	727	685	686	655
HDFC	810	805	815	821	826	808	805	825
HDFCBANK	665	655	672	681	688	662	655	672
HEROMOTOCO	1650	1629	1679	1699	1728	1698	1764	1827
HINDALCO	109	108	110	112	113	111	115	122
HINDUNILVR	456	448	462	470	476	459	468	504
ICICIBANK	1115	1103	1132	1144	1161	1130	1165	1153
IDFC	153	151	155	157	159	157	166	171
INFY	2795	2778	2812	2829	2845	2788	2788	2538
ITC	299	298	301	302	303	300	300	294
JINDALSTEL	387	384	391	395	399	398	417	430
JPASSOCIAT	70	69	71	72	73	72	81	93
KOTAKBANK	660	655	667	672	678	671	667	658
LT	1420	1399	1454	1476	1510	1484	1537	1588
LUPIN	584	577	591	597	604	596	596	598
M&M	894	887	899	906	912	890	889	922
MARUTI	1468	1451	1493	1510	1535	1545	1579	1535
NTPC	148	147	149	150	152	148	155	156
ONGC	317	312	323	328	335	318	329	292
PNB	842	834	851	859	868	857	872	859
POWERGRID	103	100	107	109	113	110	111	114
RANBAXY	405	397	415	423	434	423	447	484
RELIANCE	844	831	864	876	896	868	890	857
RELINFRA	465	459	473	479	487	486	515	522
SBIN	2171	2126	2220	2265	2314	2269	2395	2381
SESAGOA	161	159	165	167	171	168	179	188
SIEMENS	564	553	585	596	617	605	633	655
SUNPHARMA	771	764	778	785	791	764	732	730
TATAMOTORS	293	288	299	304	311	295	300	302
TATAPOWER	93	92	94	96	97	96	102	106
TATASTEEL	372	363	377	386	391	383	398	409
TCS	1433	1417	1444	1459	1471	1426	1365	1304
ULTRACEMCO	1932	1911	1949	1971	1988	1923	1915	1950
WIPRO	391	387	399	403	411	408	406	397



**Economic Calendar**

Importance	IST	Location	Indicator	Unit	Forecast	Previous	Actual
Low	14:30	Euro Zone	Italian Trade Balance	B	2.22	2.36	
High	15:00	Britain	Retail Sales (M o M)	%	0.5	-0.1	
Low	15:30	Euro Zone	Trade Balance	B	10.7	11.0	
Medium	19:00	USA	Empire State Manufacturing Index		-2.1	-7.8	
Medium	19:30	USA	TIC Long-Term Purchases	B	34.3	52.3	
Medium	19:45	USA	Capacity Utilization Rate	%	78.9	78.8	
Medium	19:45	USA	Industrial Production (M o M)	%	0.2	0.3	
High	20:25	USA	Prelim UoM Consumer Sentiment		74.6	71.3	
Low	20:25	USA	Prelim UoM Inflation Expectations	%		3.4	
High	Day 1	ALL	G20 Meetings				

**Q3 RESULT**

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